



NORTHISLE

COPPER AND GOLD INC.

TSXV:NCX | OTCQX:NTCPF



Unlocking Copper Value Through Gold

Northisle owns one of the most promising copper-gold porphyry projects in Canada, the North Island Project, located on North Vancouver Island, BC. With access to pre-existing infrastructure, strong government and community engagement, and a unique investment proposition, Northisle is positioned to building enduring value.



Value

- High-quality development opportunity with exceptional PEA economics
- Rapidly advancing PFS
- Location, location, location
- Funded to accelerated development
- Large-scale, independent critical mineral opportunities are scarce



Growth

- District-scale upside across 50 km belt
- Multiple deposits adjacent to BHP Island Copper Mine
- Largest ever exploration program underway in 2026
- Integrating historical data with modern technology

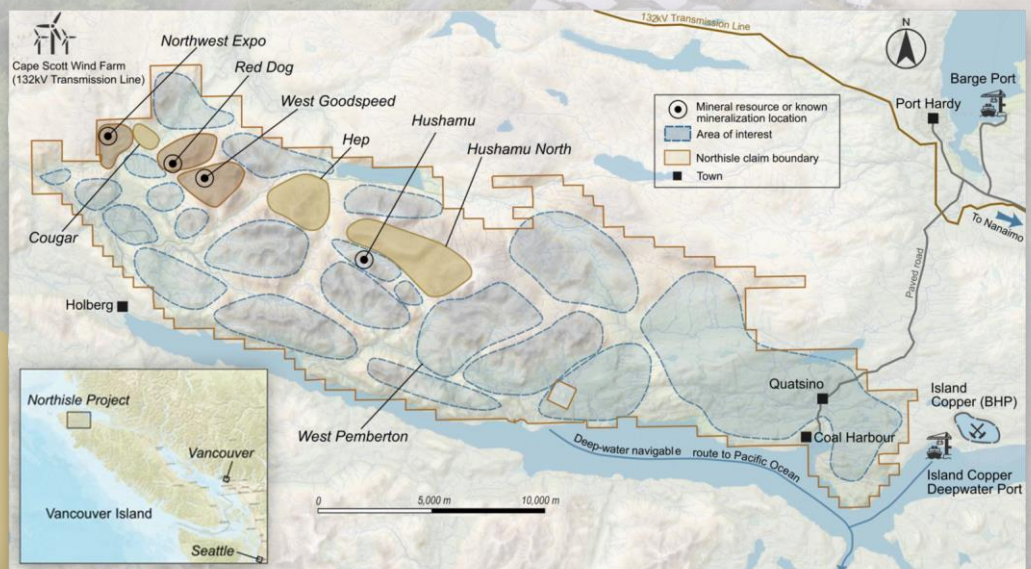


Execution

- Growing First Nations, government, and community alignment
- Potential to accelerated regulatory timeline
- Permitting momentum with major infrastructure already in place
- Proven leadership track record

North Island Project Overview

- 50 km porphyry district
- Next to past-producing BHP's Island Copper
- 29-year mine life with phased development strategy
- Annual production: ~157 Mlbs CuEq, ~307 koz AuEq



Where Scale Meets Scarcity

Advancing one of the world's most developable copper projects

TSX
Venture50

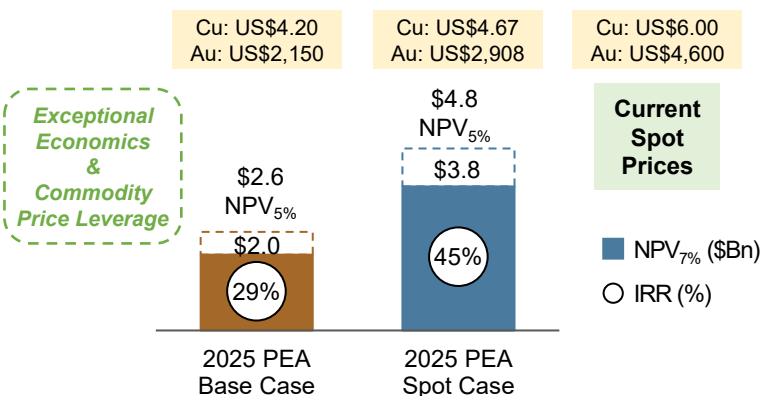
2026



- Located in British Columbia (Tier-1 jurisdiction)
- Part of in BC Critical Minerals Office
- Strong First Nations, community and government engagement

Unique Investment Thesis: Value + Growth

North Island Project Summary Economics



Exploration

Northern Corridor Expansion

- Expand existing deposits
- Industry leading discovery rate

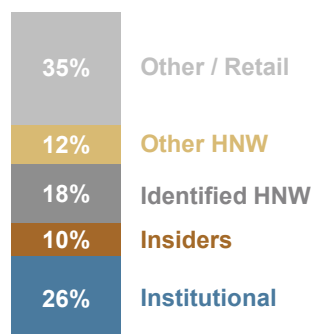
Higher Confidence Step-outs

- Well-defined target generation
- Drilling to begin in Q2 2026

District Scale Exploration

- Highlight potential of 50km belt
- Data collection Q2; drilling Q3 2026

Ownership



Analyst Coverage

agentis CAPITAL	Michael Gray
PARADIGM CAPITAL	Jeff Wooley David Davidson
BEACON	Michael Curran
Ventum Financial	Under Review
RED CLOUD	Under Review

Near-term Catalysts

- ✓ Q1 2025: Updated PEA
- ✓ Q4 2025: West Goodspeed Extension
- ✓ Q1 2026: \$115 million Financing Completed
- ✓ Q1 2026: Northwest Expo Drill Results
- Q2 2026: Red Dog Drill Results
- Q2 2026: PFS Metallurgical Testing Program
- Q2 2026: Target Integrated Resource Update
- Q3 2026: Regional Exploration Drilling
- H2 2026: Initial Project Description Filed
- Q4 2026: Target PFS Completion

Capital Structure

Shares Outstanding	332.0 million
Market Capitalization (\$2.83 - May 22, 2026)	\$939 million
Options (\$0.175 - \$3.03)	9.8 million
Warrants	-
Fully Diluted Share Count	344.0 million
Cash	\$147.5 million ⁽¹⁾
Debt	-

(1) Cash balance as of Q4 2025, plus gross proceeds of March 2026 offering.

Investor Inquiries Contact:

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